

**Malaysian Reinsurance Berhad**  
(Incorporated in Malaysia)

**Unaudited Condensed Statement of Financial Position**  
as at 30 September 2012

	Note	30.09.2012 RM'000	31.03.2012 RM'000 (Restated)	01.04.2011 RM'000 (Restated)
<b>Assets</b>				
Property, plant and equipment		116,579	117,602	103,781
Investment properties	11	5,600	5,600	28,600
Intangible assets		4,483	4,875	6,382
Investment in associate	12	75,658	75,658	75,658
Financial assets:				
Financial assets at fair value through profit or loss ("FVTPL")	13(a)	17,785	14,544	11,798
Held-to-maturity ("HTM") investments	13(b)	270,145	198,581	189,021
AFS financial assets	13(c)	848,441	945,734	764,454
Loans and receivables ("LAR")	13(d)	817,878	764,644	826,318
Reinsurance assets	16	340,799	357,636	146,597
Insurance receivables	14	285,861	150,100	138,173
Tax recoverable		-	-	877
Cash and bank balances		595	871	1,457
		<u>2,783,824</u>	<u>2,635,845</u>	<u>2,293,116</u>
Non-current asset held for sale	15	-	56,601	34,173
<b>Total general reinsurance business and shareholder's fund assets</b>		<u>2,783,824</u>	<u>2,692,446</u>	<u>2,327,289</u>
<b>Liabilities</b>				
Insurance contract liabilities	16	1,679,977	1,618,214	1,392,077
Insurance payables		102,223	72,532	51,896
Tax payable		13,875	11,957	-
Other payables and provisions		14,097	15,782	14,974
Deferred tax liabilities		2,229	2,750	3,012
<b>Total general reinsurance business and shareholder's fund liabilities</b>		<u>1,812,401</u>	<u>1,721,235</u>	<u>1,461,959</u>
<b>Equity</b>				
Share capital		510,000	510,000	500,000
AFS reserve		9,196	18,390	10,858
Revaluation reserve		35,666	35,666	22,854
Retained profits		416,561	407,155	331,618
<b>Total equity</b>		<u>971,423</u>	<u>971,211</u>	<u>865,330</u>
<b>Total liabilities and equity</b>		<u>2,783,824</u>	<u>2,692,446</u>	<u>2,327,289</u>

These unaudited condensed financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 March 2012. The accompanying explanatory notes form an integral part of these financial statements.